

## CALIFORNIA JOINT POWERS INSURANCE AUTHORITY

### CONFLICT-OF-INTEREST CODE

The Political Reform Act (Government Code Sections 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict-of-interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations, Section 18730) that contains the terms of a standard conflict-of-interest code, which can be incorporated by reference in an agency's code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations, Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendices, designating positions and establishing disclosure categories, shall constitute the conflict-of-interest code of the **California Joint Powers Insurance Authority (Authority)**.

Individuals holding designated positions shall file their statements of economic interests with the **Authority**, which will make the statements available for public inspection and reproduction (Gov. Code Sec. 81008.). All statements will be retained by the **Authority**.

**APPENDIX A**  
**DESIGNATED POSITIONS**

<u>Designated Position</u>	<u>Assigned Disclosure Category</u>
California JPIA Attorney	1,2,3
Assistant Executive Officer	1,2,3
Deputy Executive Officer	1,2,3
Business Projects Manager	1,2
Administrative Services Director	1,2
Insurance Programs Manager	2,3
Liability Program Manager	1,2,3
Senior Risk Manager	1,3
Risk Manager	1,3
Workers' Compensation Program Manager	1,2,3
Management Analyst	1,2
Administrative Analyst	1,2
Training Manager	1,2
Training Coordinator	1,2
Senior Training Specialist	1,2
Agency Clerk	1,2
Communications Director	1,2
Employment Practices Manager	1,2
Consultants/New Positions	*

\*Consultants/New Positions shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

\*With respect to consultants or new positions, the Chief Executive Officer may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that are limited in scope and thus, is not required to comply with the disclosure requirements described in this section. Such determination shall include a description of the consultant or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Sec. 81008.)

Officials Who Manage Public Investments:

The following positions are NOT covered by the code because they must file under Government Code Section 87200 and, therefore, are listed for informational purposes only:

1. Executive Committee Members
2. Chief Executive Officer
3. Treasurer
4. Finance Director
5. Consultants who manage public investments

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by section 87200.

**APPENDIX B**  
**DISCLOSURE CATEGORIES**

Disclosure Category 1

Designated positions in this category must disclose investments and business positions in business entities and sources of income, including gifts, loans and travel payments, from entities that filed a claim, or have a claim pending, against the Authority during the previous two years.

Disclosure Category 2

Designated positions in this category must disclose investments and business positions in business entities and sources of income, including gifts, loans and travel payments, if the business entities or sources of income are of the type that contract with the Authority to provide goods, services (including financial institutions), materials, supplies, or lease space to the Authority.

Disclosure Category 3

Designated positions in this category must disclose investments and business positions in business entities and sources of income, including gifts, loans and travel payments, which are insurance companies, carriers, holding companies, underwriters, lawyers, agents, solicitors, or brokers.

This is the last page of the conflict of interest code for the California Joint Powers Insurance Authority .



## CERTIFICATION OF FPPC APPROVAL

Pursuant to Government Code Section 87303, the conflict of interest code for the California Joint Powers Insurance Authority was approved on 2/24/23 .

This code will become effective on 3/26/23 .

**Sukhdip Brar** Digitally signed by Sukhdip Brar  
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Sukhi K. Brar

Assistant Chief Counsel

Fair Political Practices Commission